



*'Celebrating 40 Years of Self-Regulation'*

## RIBO REVIEW

"The RIBO News You Need To Know"



### **LAST CALL - SURVEY FOR RIBO REGISTERED MANAGING GENERAL AGENTS AND WHOLESALERS**

RIBO has developed a survey to collect more information to improve RIBO's understanding of the role that Managing General Agents and Wholesalers play in providing capacity in the Property & Casualty marketplace in Ontario. If your firm works as an MGA in Ontario, please participate in the [survey here](#) or by copying the following link into a web browser:

<https://forms.office.com/r/LehUDgssrah>.

**Responses are due April 30, 2022.**

### **NEW E&O/FIDELITY BOND SUBMISSIONS NOW AVAILABLE ON THE PORTAL**

**Principal Brokers** - You are required to file your current E&O/Fidelity insurance certificates directly to RIBO. These can now be submitted for processing via the membership portal. Select your Firm's name after signing into the portal [\[here\]](#), and make your way over to the Request tab. There, you will see a new option to enter & upload copies of your insurance certificates.

**Please note**, you can only submit one request at a time for processing, an additional submission can be made once the first request is closed. Open & Closed statuses can be tracked from the Request tab.

### **REMINDER: GET YOUR CONTINUING EDUCATION CREDITS!**

**A reminder to all licensees:** Please ensure that you meet the required number of continuing education hours **before September 30, 2022**. You can view information about the requirements [\[here\]](#).



### **UPDATES TO THE PRINCIPAL BROKER HANDBOOK**

The extended consultation period on the draft updates to the Principal Broker Handbook will end on April 30, 2022. After compiling your feedback, we will be publishing the final version of the Handbook later this year.

### **PRINCIPAL BROKER TOWN HALL APRIL 12, 2022 SLIDESHOW**

We would like to thank everyone who attended our Town Hall Session on April 12th which focused on the Take-All-Comers Rule. If you missed the session or would like to access the slideshow at your convenience, you can do so [\[here\]](#).

## **IMPORTANT REMINDERS!**

### **BULK PAYMENT OPT OUT**

Each year brokerages are offered the option during renewal season to be added to the bulk payment for the firm. If you are currently on the bulk payment and no longer require the Bulk Payment option this year for your brokerage, please email [support@ribo.com](mailto:support@ribo.com) with the Subject Line "**Bulk Opt Out**" with the name & license number of your firm(s), and we will remove the option for your brokerage.

### **BROKERAGE INFORMATION UP-TO-DATE?**

A friendly reminder to check your brokerage information regularly to ensure it

is up to date and current. Please submit changes and updates to RIBO for processing by emailing [support@ribo.com](mailto:support@ribo.com). Online brokerage update submissions will be available through the new Request tab for your firm in the near future.

### PERSONAL INFORMATION UP-TO-DATE?

If there are any changes to your personal information, i.e., email address, phone number, mailing address etc., you are reminded to login to the [member portal](#) and make the required updates so your information remains current.

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## ANNOUNCEMENTS



### WELCOME TO RIBO MARK!

We are pleased to introduce Mark Abraham, RIBO's new Director of Finance and Administration. As a member of RIBO's Leadership Team, Mark will provide strategic leadership in the areas of financial planning and management, human resources and facilities management and contribute to the development and execution of our organizational strategy. Mark will be succeeding Winston Koo who will be transitioning to retirement later this spring. Please join us in welcoming Mark to the RIBO community [[here](#)].



### WELCOME TO RIBO COUNCIL MELISSA!

RIBO is pleased to announce the appointment of Melissa Bajwa to its board. Melissa is a respected insurance leader, mentor, and educator with 18 years of industry experience in brokering, sales/service, and compliance. Melissa replaces former council member George Longo, President and CEO of Excess Underwriting, on Council. RIBO thanks George for his tireless attention, commitment, and contributions to RIBO during his three-and-a-half-year tenure on the RIBO board.

We look forward to Melissa's contributions as our newest Principal Broker representative on Council. Melissa stated that she is thrilled to be joining RIBO Council as it looks to modernize after 40 years of self-regulation and represent the female leaders in our broker community.



### WE'RE HIRING AN INVESTIGATOR!

Visit our careers page to learn more about this and other future opportunities. [[Learn More](#)]

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## You may also be interested in:

**CONTINUING EDUCATION COURSES:** For a list of recently approved CE courses, [[Click Here](#)]

**DECISIONS OF THE DISCIPLINE COMMITTEE:** For a list of current Decisions of the Discipline Committee, [[Click Here](#)]

**ADDITIONS AND DELETIONS:** For a list of Additions and Deletions to the RIBO Register, [[Click Here](#)]

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