



'Celebrating 40 Years of Self-Regulation'

RIBO REVIEW

"The RIBO News You Need To Know"



RENEWALS 2022-2023

In early July, individual brokers and firms will be able to renew their RIBO licenses. Please **stay tuned** for further details on the **2022-2023 renewal process**, including updates to the annual renewal questions.



NEW! ABOUT YOUR INSURANCE BROKER FACT SHEET

RIBO has received several questions about the new RIBO Guidance that takes effect on **September 1, 2022**. For further details [[Click here](#)].

FRENCH VERSION NOW AVAILABLE!

View the French version of RIBO's Guidance: [Sharing the Principles of Conduct](#) and [Fact Sheet](#).

ATTENTION RIBO CE COURSE PROVIDERS

RIBO recently updated the course submission and approval process and will be reviewing its accreditation process and standards in the near future. If you are a course provider or know any providers that would be interested in participating in a volunteer focus group that will begin meeting in **Fall 2022**, please contact us at accreditation@ribo.com.



FILING YOUR E&O/FIDELITY INSURANCE CERTIFICATES

You are required to file your current E&O/Fidelity insurance certificates directly with RIBO. Please file your certificates on the membership portal. Select your Firm's name after signing into the portal [[here](#)], and click on the Request tab. There, you will see a new option to enter & upload copies of your insurance certificates. Please note, you can only submit one request at a time for processing, an additional submission can be made once the first request is closed and completed by RIBO staff. You can also track the status of your requests from the Request tab.

IMPORTANT REMINDERS!

GET YOUR CONTINUING EDUCATION CREDITS!

A reminder to all licensees: Please ensure that you meet the required number of continuing education hours before you complete your online renewal, which must be completed by **September 30, 2022**. You can view information about the requirements [[here](#)].

BULK PAYMENT OPT OUT

Each year brokerages are offered the option during renewal season to be added to the bulk payment for the firm. If you are currently on the bulk payment and no longer require the Bulk Payment option this year for your brokerage, please email support@ribo.com with the Subject Line "**Bulk Opt Out**" with the name & license number of your firm(s), and we will remove the option for your brokerage.

BROKERAGE INFORMATION UP-TO-DATE?

A friendly reminder to check your brokerage information regularly to ensure it is up to date and current. Please submit changes and updates to RIBO for processing by emailing support@ribo.com. Online brokerage update submissions will be available through the new Request tab for your firm in the near future.

PERSONAL INFORMATION UP-TO-DATE?

If there are any changes to your personal information, i.e., email address, phone number, mailing address etc., you are reminded to login to the [member portal](#) and make the required updates so your information remains current.

You may also be interested in:

CONTINUING EDUCATION COURSES: For a list of recently approved CE courses, [\[Click Here\]](#)

DECISIONS OF THE DISCIPLINE COMMITTEE: For a list of current Decisions of the Discipline Committee, [\[Click Here\]](#)

ADDITIONS AND DELETIONS: For a list of Additions and Deletions to the RIBO Register, [\[Click Here\]](#)

[Contact Us](#)

RIBO
401 Bay Street, Suite 1200
P.O. Box 45
Toronto, ON
M5H 2Y4
communications@ribo.com



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