



'Celebrating Over 40 Years of Self-Regulation'

RIBO REVIEW

"The RIBO News You Need to Know"



A MESSAGE FROM Q&R CHAIR, THOMAS WATSON

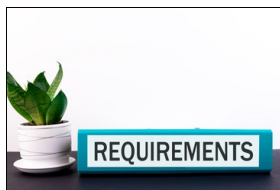
A message to Principal Brokers: Exam Irregularities

As RIBO continues to monitor the exam administration process with its service providers, we are looking to you as Principal Brokers to cultivate a culture of integrity within your brokerages. Read more [here](#).



EXAM UPDATE: NOW AVAILABLE AT THE IBAO

In last month's newsletter, we announced that the [Accelerated Management Exam](#) was available through the Insurance Institute, this month we are happy to announce that the AME is now also available through the IBAO.



ARE YOU PLACING BUSINESS WITH AN UNLICENSED INSURER?

Anytime you place insurance with an unlicensed insurance company, you need to be mindful of the risks to the insureds. Brokers placing business through managing general agents and wholesalers are also obligated to ask if the business is being placed with

unlicensed insurers. In all cases, RIBO requires brokers to complete an Unlicensed Insurance Client Consent and Acknowledgement of Risk Form when advising consumers on placing coverage with an unlicensed insurer. Click [here](#) to view the 2023 updated form.



NEW! GET YOUR CERTIFICATE OF AUTHORITY ONLINE

Please be advised that effectively immediately, individuals can now order Certificates of Authority online by clicking the link [here](#).



NEW! DESIGNATED INDIVIDUAL CHANGES

Changes to Principal Broker, Deputy and Supervising broker appointments can now be requested online via the Employment Changes section on the main page of our [website](#) or by clicking the link [here](#).

COUNCIL AND STAFF ANNOUNCEMENTS!



Meet Frances!

We are very pleased to introduce our recently appointed public member, **Frances Kordyback**. Frances is an experienced regulator and adjudicator, with a professional background in finance and investments. We believe Frances will be a great asset to RIBO and we are delighted to have her join our RIBO Council.



Meet Meagan!

We are very pleased to introduce our new Licensing Officer, **Meagan Mienstra**. Before joining RIBO, Meagan worked as an Insurance Recruitment Consultant. Meagan really enjoyed helping candidates find their "perfect fit" while building relationships with clients both on the company side and in brokerages. Prior to that, Meagan was a RIBO licensed broker for 14 years on the personal lines side. Meagan holds a Bachelor degree from York University and in her spare time she enjoys spending time with her 2 boys, being outdoors, and traveling.



Meet Joseph!

We are very pleased to introduce our new Senior PowerApps Developer **Joseph Cabanes**. Joseph comes to us with decades of experience and a wealth of knowledge working with the Microsoft Power platform, database solutions and banking systems. Over the years, he has designed and developed numerous applications, cloud-based solutions and dashboard services which will all serve him very well as he continues his journey with us and supports our modernization efforts.

YOU MAY ALSO BE INTERESTED IN:

WANT TO UPDATE YOUR PERSONAL INFORMATION? Update your profile [[Click Here](#)]

WANT TO SUBMIT BROKERAGE EMPLOYMENT CHANGES OR DESIGNATED INDIVIDUAL CHANGES? Use this simple form to submit employment changes to RIBO [[Click Here](#)]

UPDATE YOUR E&O AND FIDELITY COVERAGE ONLINE: Click 'My Firm' then 'Requests' in the Principal Broker's portal and create a ticket for RIBO staff. Only one certificate and one ticket can be opened and closed before another certificate/ticket can be submitted. Please include the certificate only, **NOT the entire policy**. To update your information [[Click Here](#)]

FILING A POSITION REPORT? To complete your statutory Position Reports directly online, please log onto the [member portal](#) to complete. **Hard and soft copies of the reports will no longer be accepted.** For further information and an instructional video (visual only) [[Click Here](#)]

CONTINUING EDUCATION COURSES: For a list of recently approved CE courses, [[Click Here](#)]

DECISIONS OF THE DISCIPLINE COMMITTEE: For a list of current Decisions of the Discipline Committee, [[Click Here](#)]

ADDITIONS AND DELETIONS: For a list of Additions and Deletions to the

RIBO Register, [[Click Here](#)]

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