

'Celebrating Over 40 Years of Self-Regulation'

RIBO REVIEW

"The RIBO News You Need to Know"



Risk-based spot checks underway

On May 2, 2023, RIBO implemented its new risk-based spot check program. To learn more, click the link <u>here</u>.



Do you serve customers in Quebec? You need to be aware of these new requirements!

Insurance brokerages that serve customers in Québec need to be aware of new French language requirements coming into force on **June 1, 2023**.

Did you know that you need to communicate to customers and employees in French or that some insurance contracts must be offered in French before you may offer the contract in another language? Click here to learn more.



Research survey coming soon!

Within our annual renewal process, RIBO, in partnership with FSRA and Queen's University, will be conducting a survey of auto insurance supplied by brokerages in the province. Learn more about the survey here.



Working with MGAs

Did you know that RIBO has been voluntarily licensing P&C Wholesalers and Managing General Agents since 2003? Click here to learn more.



Did you know?

You can export your current staff list and license restriction levels as an excel spreadsheet. Principal Brokers can visit the Active Employee tab under their firm in the member portal to locate the export option for the staff list. An excel sheet will be generated and sent (via email) overnight to the Principal. Any changes? Click here and make any employee additions and deletions.

Announcements



Meet Becki

We are very pleased to introduce our newly appointed RIBO Council member, **Becki Carlson**.

Becki is the Underwriting Manager of the HEP MGA, powered by NFP Canada and has achieved her FCIP which strengthens her leadership and business acumen when combined with her years of experience in management and business development.

Becki continues to give back to the community by being a Women in Insurance Cancer Crusade (WICC) Ambassador and volunteering at industry events.

We believe Becki will be a great asset to RIBO and we are delighted to have her join our RIBO Council



In memory of

It is with deep sadness and heavy hearts that we inform you of the death of past Council member, Patty Crawford, who passed away suddenly on May 22, 2023.

Patty served on RIBO Council from 2010-2016 and served as an Officer of Council from 2013-2016.

Patty continued to be an integral part of the broker community, as well as a strong member of her community, donating much of her time to fundraisers and various committees.

Our hearts go out to Patty's family and friends. Our thoughts are with you.

YOU MAY ALSO BE INTERESTED IN:

WANT TO UPDATE YOUR PERSONAL INFORMATION? Update your profile [Click Here]

WANT TO SUBMIT BROKERAGE EMPLOYMENT CHANGES OR DESIGNATED INDIVIDUAL CHANGES? Use this simple form to submit employment changes to RIBO [Click Here]

UPDATE YOUR E&O AND FIDELITY COVERAGE ONLINE: Click 'My Firm' then 'Requests' in the Principal Broker's portal and create a ticket for RIBO staff. Only one certificate and one ticket can be opened and closed before another certificate/ticket can be submitted. Please include the certificate only, **NOT the entire policy**. To update your information [Click Here]

FILING A POSITION REPORT? To complete your statutory Position Reports directly online, please log onto the <u>member portal</u> to complete. **Hard and soft copies of the reports will no longer be accepted**. For further information and an instructional video (visual only) [Click Here]

CONTINUING EDUCATION COURSES: For a list of recently approved CE courses, [Click Here]

DECISIONS OF THE DISCIPLINE COMMITTEE: For a list of current Decisions of the Discipline Committee, [Click Here]

ADDITIONS AND DELETIONS: For a list of Additions and Deletions to the RIBO Register, [$Click\ Here$]

Contact Us

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