

# 'Celebrating Over 40 Years of Self-Regulation'

# **RIBO REVIEW**

"The RIBO News You Need to Know"

# **License Renewals**

#### You must renew your license on or before September 30th, 2023 to avoid being deregistered!

Should you fail to renew by **September 30th**, a full reinstatement will be required (including penalty payment). If you haven't renewed yet, please visit the **Renewal Centre** section to our website that includes documentation and FAQs for all things related to renewals.

# **Get your Continuing Education credits!**

Please ensure that you meet the required number of continuing education hours before **September 30th, 2023**. You can view information about the requirements <u>here</u>.



reminder

#### Release of the New 'RIBO Licensee Reference Manual'

Following last year's comprehensive review of the Principal Broker Handbook, we are pleased to introduce the **all new** RIBO Licensee Reference Manual. This document supplants the Handbook and provides resources and guidance to all brokers, not just Principal Brokers. Click the link <u>here</u> to view the new Reference Manual.



## Updates to the RIBO Level 1 Exam

To ensure our licensing exams remain relevant to changes in the insurance landscape, RIBO is introducing updates to its Level 1 Acting Under Supervision exam. These changes include increasing the exam size from 90 to 100 questions and adding more questions on commercial insurance. By seamlessly blending modern knowledge with time-honored skills, these updates should help exam-takers become more prepared to service Ontarians insurance needs. Click <u>here</u> to learn more.

# **Hybrid Annual General Meeting**

The 42nd Annual General Meeting of the membership of the Registered Insurance Brokers of Ontario will take place **virtually on** 



**Thursday, November 9th at 4:30 p.m.** Please be sure to **preregister here** to ensure access to the meeting.

In early October, a formal Notice of Meeting, Proxy form and Annual Report will be provided online to each registrant in good standing.

Any member unable to join the meeting is encouraged to submit a proxy online to register their vote on questions that may be raised at the meeting.



# In case you missed it - All-brokers town hall

An all-brokers town hall was held on September 18th to provide answers to your most common Take All Comers Rule questions. The recording of the call, along with the slides are now available here.



### Reminder - Queen's Research Survey

In early August, RIBO, in partnership with the Financial Services Regulatory Authority of Ontario and Queen's University, launched an online survey of auto insurance supplied by insurance brokerages. Thank you to all those who have participated, we have kept the survey open longer to encourage more participation. **The survey deadline has been extended to September 30th**. Participants will receive 1 Management Continuing Education Hour and also receive a copy of the survey results. To learn more about the survey, click the link <u>here</u>.



### **Meet Bryan!**

We are very pleased to introduce our newly Government appointed RIBO Council public member, Bryan Davies.

Bryan has extensive financial and governance experience and has served on several private and publicly traded corporate boards. In addition to his role on RIBO Council, he is currently Vice Chair of Metrolinx, Ontario's agency responsible for regional transit. He also serves on several philanthropic boards.

We believe Bryan will be a great asset to RIBO and we are delighted to have him join our RIBO Council. Learn more about Bryan by clicking the link <u>here</u>.

#### **Update information:**

Please note that functions requiring access to the Member Portal will be offline for our system transition. Read more about the changes <u>here</u>.

WANT TO UPDATE YOUR PERSONAL INFORMATION? Update your profile [Click Here]

WANT TO SUBMIT BROKERAGE EMPLOYMENT CHANGES OR DESIGNATED INDIVIDUAL CHANGES? Use this simple form to submit employment changes to RIBO [Click Here]

**WANT TO EXPORT YOUR CURRENT STAFF LIST AND LICENSE RESTRICTION LEVELS?** Principal brokers can visit the active employee tab under their firm in the <u>member portal</u> to locate the export option for the staff list. The generated list will be sent via email overnight to the Principal.

WANT TO UPDATE YOUR E&O AND FIDELITY COVERAGE ONLINE? Click

'My Firm' then 'Requests' in the Principal Broker's portal and create a ticket for RIBO staff. Only one certificate and one ticket can be opened and closed before another certificate/ticket can be submitted. Please include the certificate only, NOT the entire policy. To update your information [Click Here]

**WANT TO FILE A POSITION REPORT?** To complete your statutory Position Reports directly online, please log onto the <u>member portal</u> to complete. **Hard and soft copies of the reports will no longer be accepted**. For further information and an instructional video (visual only) [Click Here]

#### How to find:

**CONTINUING EDUCATION COURSES**: For a list of recently approved CE courses,

[Click Here]

**DECISIONS OF THE DISCIPLINE COMMITTEE:** For a list of current Decisions of the Discipline Committee, [Click Here]

**ADDITIONS AND DELETIONS:** For a list of Additions and Deletions to the RIBO Register, [Click Here]

Contact Us

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