

401 Bay Street, Suite 1200 P.O. Box 45 Toronto, ON M5H 2Y4 416 365 1900 1 800 265 3097 Fax: 416 365 7664 www.ribo.com

Name of Firm:		
Name of Principal Broker:		
	UNDERTAKING	
maintain the minimum equity re-	ne condition that the shareholder loan quirement will NOT be removed in full would result in an equity shortfall.	-
Signature of Principal Broker	D	ate
TO BE COMPLETED BY <u>EAC</u>	H SHAREHOLDER:	
Name – Shareholder (1)	Signature – Shareholder (1)	Date
Name – Shareholder (2)	Signature – Shareholder (2)	Date
Name – Shareholder (3)	Signature – Shareholder (3)	Date
Name – Shareholder (4)	Signature – Shareholder (4)	Date
Name – Shareholder (5)	Signature – Shareholder (5)	Date
Name – Shareholder (6)	Signature – Shareholder (6)	Date

^{*} Please attach a separate sheet if more space is required.